

# **HOME-BASED SOLUTIONS**

STAKEHOLDER PLANNING SUMMIT ~ FEBRUARY 27, 2024

ENHANCING THE CONTINUUM OF CARE FOR PERSONS WITH DEMENTIA, IMPROVING HEALTH OUTCOMES AND REDUCING CAREGIVER BURDEN

#HBSStakeholder

nevadaseniorservices.org/hbs



### February 27, 2024

Suncoast Hotel and Casino Las Vegas, Nevada

Nevada Senior Services Home Based Solutions (HBS)

#### STAKEHOLDER CONFERENCE

### **Call to Order and Welcome**

Jeffrey B. Klein, FACHE

President & CEO Nevada Senior Services

8:00	Registration Opens, Networking, Coffee	TODAY'S AGENDA		
8:30	Call to Order Jeff Klein & Welcome		12:30	Lunch
8:45	Introduction Keynote Speaker: Darrick Lam: Health Related Social Needs & Aging		1:30	Short table sharing exercise to identify facilitators and barriers to taking on a prevention mindset (Report out on
9:15	Keynote: Q & A			flip chart posters)
9:30	Reflections on the Theme – Mike Splaine		2:30	Breakouts: How can we be about care/support and prevention?
10:00	Break & Visits to Collaborating Partner Information Tables			Policy
10:30	Community Report: Hospital2Home & HBS – Jeffrey Klein, FACHE		Programs Community engagement	
	Hospital2Home – Betty Russell, LCSW		3:30	Report out – Mike Splaine
	COPE – Marie Llanos, OTD, MHPEd, OTR/L HomeMeds – Marie Llanos, OTD, MHPEd, OT ID/D & Community Education – Jennifer Ruiz,	s, OTD, MHPEd, OTR/L		Wrap Up & Concluding Remarks – Jeffrey Klein
11:30	A Pivot to Prevention Michigan age in place poll results https://www.healthyagingpoll.org/reports- more/report/older-adults-preparedness-age-place NOTE DIVERSITY NUMBERS Reflections Ginna Baik: Living Our Best Lives; Aging, Prevention, Loneliness and the Home		This year's theme: Health Related Social Needs: How do we get in front of the wave? Prevent the hospitalization, the dire loneliness, the need to access basic human needs services on an emergency basis, the coming crisis in housing/live alone households.	

### **Event Host Overview**

Michael Splaine, Splaine Consulting

# This year's theme:

Health Related Social Needs: How do we get in front of the wave? Prevent the hospitalization, the dire loneliness, the need to access basic human needs services on an emergency basis, the coming crisis in housing/live alone households.

### Session 1 POLICY

Brainstorm and discuss potential actions by county government or state legislature to support the shift toward prevention.

### Session 3

### **COMMUNITY ENGAGEMENT**

How can we continue to bring the lived experience of persons with dementia and family caregivers into the early planning/thinking conversations? How can we assure that we engage language or cultural groups outside the mainstream?

### Session 2

### PROGRAMS

What are the existing programs/agencies in our community that work to get ahead of social or health care problems? Is there need for something new in the community? And what are unique channels for communication that we can access?

### BREAKOUT SESSIONS 2:30 to 3:30 PM



### Health-Related Social Needs & Aging

### Darrick Lam, MSW, MBA Regional Administrator

San Francisco Local Engagement & Administration Office of Program Operations & Local Engagement Centers for Medicare & Medicaid Services February 27, 2024

# **Disclaimer**

This PowerPoint was current at the time of presentation but policy regarding CMS programs is subject to change. The contents of this document do not have the force and effect of law and are not meant to bind the public in any way, unless specifically incorporated into a contract. This document is intended only to provide clarity to the public regarding existing requirements under the law. This communication was printed, published, or produced and disseminated at U.S. taxpayer expense.







# **Quick Overview**



#### **CMS Leadership**

#### Administrator

#### Chiquita Brooks-LaSure

#### Administrator

Chiquita Brooks-LaSure is the Administrator for the Centers for Medicare and Medicaid Services (CMS), where she will oversee programs including Medicare, Medicaid, the Children's Health Insurance Program (CHIP), and the Affordable Care Act (ACA) health insurance Marketplaces.

A former policy official who played a key role in guiding the ACA through passage and implementation, Brooks-LaSure has decades of experience in the federal government, on Capitol Hill, and in the private sector.

As deputy director for policy at the Center for Consumer Information and Insurance Oversight within the Centers for Medicare & Medicaid Services, and earlier at the Department of Health & Human Services as director of coverage policy, Brooks-LaSure led the agency's implementation of ACA coverage and insurance reform policy provisions.

Earlier in her career, Brooks-LaSure assisted House leaders in passing several health care laws, including the Medicare Improvements for Patients and Providers Act of 2008 and the ACA, as part of the Democratic staff for the U.S. House of Representatives' Ways and Means Committee.

Brooks-LaSure began her career as a program examiner and lead Medicaid analyst for the Office of Management and Budget, coordinating Medicaid policy development for the health financing branch. Her role included evaluating policy options and briefing White House and federal agency officials on policy recommendations with regard to the uninsured, Medicaid and the Children's Health Insurance Program.

#### Administration

Jonathan Blum Principal Deputy Administrator & Chief Operating Officer

Erin Richardson Chief of Staff

John Czajkowski Deputy Chief Operating Officer

# CMS Leadership



## Components

#### Offices

#### Office of the Actuary

Office of Burden Reduction & Health Informatics

Office of Communications

Office of Enterprise Data & Analytics

Office of Equal Opportunity & Civil Rights

Federal Coordinated Health Care Office

Office of Legislation

Office of Minority Health

Office of Program Operations & Local Engagement

Office of Strategic Operations & Regulatory Affairs

#### Operations

Chief Operating Officer

Digital Service at CMS

Emergency Preparedness & Response Operations

Office of Acquisition & Grants Management

Office of Financial Management

Office of Hearings & Inquiries

Office of Human Capital

Office of Information Technology

Office of Security, Facility & Logistics Operations

Office of Strategy, Performance & Results

#### Centers

Center for Clinical Standards & Quality

Center for Consumer Information & Insurance Oversight

Center for Medicaid & CHIP Services

Center for Medicare

Center for Medicare & Medicaid Innovation

Center for Program Integrity

# **Our Vision**

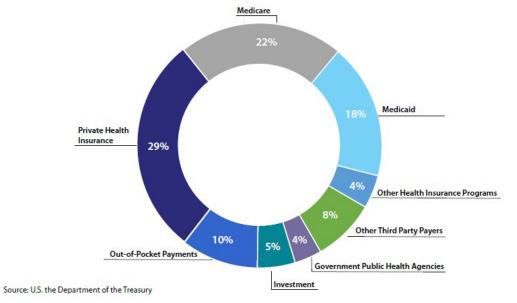
CMS serves the public as a trusted partner and steward, dedicated to advancing health equity, expanding coverage, and improving health outcomes.



#### **OVERVIEW**

As the largest single health payer in the U.S., CMS administers Medicare, Medicaid, CHIP, the federal Marketplace, and the *Clinical Laboratory Improvement Act of 1988* (CLIA) program. CMS now maintains the nation's largest collection of healthcare data.

According to 2023 projections<sup>1</sup>, Medicare and Medicaid (including state funding) represent 40 cents of every dollar spent on healthcare in the U.S.— or looked at from three different perspectives: 50 cents of every dollar spent on nursing homes, 46 cents of every dollar received by U.S. hospitals, and 40 cents of every dollar spent on physician services.



#### The Nation's Healthcare Dollar Fiscal Year 2023

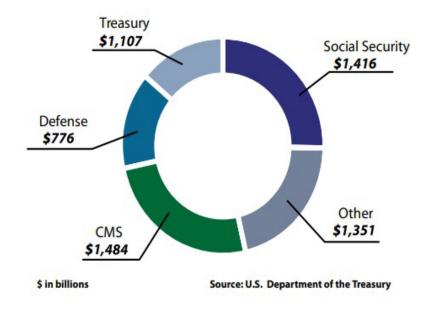
# Annual Financial Report

1 CMS, National Health Expenditure Projections, 2022-2031. https://www.cms.gov/Research-Statistics-Data-and-Systems/Statistics-Trends-and-Reports/ National Health ExpendData/National Health Accounts Projected

# **Annual Financial Report**

### **2023 FEDERAL OUTLAYS**

CMS has outlays of approximately \$1,484 billion (net of offsetting receipts and payments of the Healthcare Trust Funds) in fiscal year (FY) 2023, approximately 14 percent of total Federal outlays. CMS employs approximately 6,700 Federal employees, but does most of its work through third parties. CMS and its contractors process over one billion Medicare claims annually, monitor quality of care, provide the states with matching funds for Medicaid benefits, and develop policies and procedures designed to give the best possible service to beneficiaries. CMS also assures the safety and quality of medical facilities, provides health insurance protection to workers changing jobs, and maintains the largest collection of healthcare data in the United States (U.S.).





# The 3 Ms

### Access to Health Coverage

Every day, CMS ensures that 159.2 million\* people in the U.S. have health coverage that works.



\*Subtotal: 171.2 million. Adjust for Medicare/Medicaid dual eligibles (-12 million).

# **CMS Strategic Plan**



## **CMS Strategic Plan**

CMS serves the public as a trusted partner and steward, dedicated to advancing health equity, expanding coverage, and improving health outcomes.

### **STRATEGIC PILLARS**



Health Equity Fact Sheet

#### **EXPAND ACCESS**

Build on the Affordable Care Act and expand access to quality, affordable health coverage and care

2023 Marketplace Open Enrollment Data Snapshot

#### DRIVE INNOVATION

Drive Innovation to tackle our health system challenges and promote value-based, person-centered care



Protect our programs' sustainability for future generations by serving as a responsible steward of public funds



#### FOSTER EXCELLENCE

**ENGAGE PARTNERS** 

implementation process

Engage our partners and the communities

we serve throughout the policymaking and

Foster a positive and inclusive workplace and workforce, and promote excellence in all aspects of CMS' operations

Diversity, Equity, and Inclusion Strategic Plan

https://www.cms.gov/cms-strategic-plan https://www.cms.gov/files/document/strategic-plan-overview-fact-sheet.pdf



### **CMS National Quality Strategy**

https://www.cms.gov/Medicare/Quality-Initiatives-Patient-Assessment-Instruments/Value-Based-Programs/CMS-Quality-Strategy

CNS NATIONAL QUALITY STRAT

#### CMS National Quality Strategy Goals



#### Equity

Advance health equity and whole-person care

#### Engagement

Engage individuals and communities to become partners in their care



#### Safety

Achieve zero preventable harm

#### Resiliency

Enable a responsive and resilient health care system to improve quality Equity, Person-Centered Care, and Engagement

### Safety and

Resiliency

Scientific Advancement, and Technology

Interoperability,

Improving Quality,

Outcomes, and

Alignment

#### Outcomes

Improve quality and health outcomes across the care journey

#### Alignment

Align and coordinate across programs and care settings

#### Interoperability

Accelerate and support the transition to a digital and datadriven health care system

#### Scientific Advancement



Transform health care using science, analytics, and technology







**CMS defines health equity** as the attainment of the highest level of health for all people, where everyone has a fair and just opportunity to attain their optimal health regardless of race, ethnicity, disability, sexual orientation, gender identity, socioeconomic status, geography, preferred language, and other factors that affect access to care and health outcomes.

CMS is working to advance health equity by:

- Designing, implementing, and operationalizing policies and programs that support health for all people served by our programs
- Incorporating the perspective of lived experiences
- Integrating safety net providers and community-based organizations into our programs.



### **CMMI Model Updates**

### Innovation Center Strategic Refresh

Created for the purpose of developing and testing **innovative health care payment** and **service delivery models** within Medicare, Medicaid, and CHIP programs nationwide.

#### **Innovation Center Priorities and Strategic Refresh**



For more information, the Innovation Center Strategic Refresh White Paper is available on the CMS website.

**CMS defines health equity as:** The attainment of the highest level of health **for all people**, where everyone has a **fair and just opportunity** to **attain their optimal health** regardless of race, ethnicity, disability, sexual orientation, gender identity, socioeconomic status, geography, preferred language, or other factors that affect access to care and health outcomes.

#### https://www.cms.gov/priorities/innovation/overview

# The GUIDE Model



### **The GUIDE Model**

### **Guiding an** Improved Dementia **Experience**

https://www.cms.gov/priori ties/innovation/innovationmodels/guide

Margaret has been diagnosed with dementia. Her daughter, Kathy, is her caregiver. Margaret and Kathy are concerned about Margaret's future and being able to meet her evolving needs at home.

taken to the hospital

**Common Dementia Care Experience** 

Many people like Margaret and Kathy feel uncertain about how to access the resources and support they need.

with dementia. Margaret and



Aargaret's medications.

Kathy plans for a neighbor to stay with Margaret. The neighbor cancels last minute and Kathy misses her appointment.

# Margaret's dementia has progressed

so that Kathy is unable to leave her alone. Margaret receives 4 hours of in-home respite care so that Kathy may attend her doctor's appointments.

5

identify safety risks. Kathy's needs



The care team works with Margaret to develop a care plan based on her goals and preferences. The care plan includes a referral to a home-delivered meal service and tips on how Margaret can maintain her medication schedule

1

**Experience Under GUIDE** 

strain on their caregivers.

The Guiding an Improved Dementia Experience (GUIDE) model offers a comprehensive package

of services to improve the quality of life for people with dementia as well as reduce the



Kathy enrolls in caregiver skills training. The next time Margaret tries to wander at night, Kathy calls the care team for support and convinces Margaret to stay home.

### The GUIDE Model

# Model Purpose and Overview

The GUIDE Model will test whether a comprehensive package of care coordination and management, caregiver support and education, and respite services can **improve quality of life for people with dementia and their caregivers** while **delaying avoidable long-term nursing home care** and **enabling more people to remain at home** through end of life.



Respite Services Caregiver Support & Education

#### Care Coordination & Management

Beneficiaries will receive care from an

interdisciplinary team that will develop and implement a comprehensive, personcentered care plan for managing the beneficiary's dementia and co-occurring conditions and provide ongoing monitoring and support.

## Caregiver Support & Education

GUIDE participants will provide a **caregiver support program**, which must include caregiver skills training, dementia diagnosis education, support groups, and access to a personal care navigator who can help problem solve and connect the caregiver to services and supports.

#### **Respite Services**

A subset of beneficiaries in the model will be eligible to receive payment for respite services with no cost sharing, up to a cap of **\$2,500 per year**. These services may be provided to beneficiaries in a variety of settings, including **their personal home, an adult day center, and facilities that can provide 24-hour care** to give the caregiver a break from caring for the beneficiary.

#### https://www.cms.gov/priorities/innovation/innovation-models/guide

# **Example Beneficiary Persona**

### The GUIDE Model

#### **Margaret Smith**

**Situation:** Margaret, 82, was diagnosed with Alzheimer's disease by her primary care physician (PCP) two years ago. She now experiences moderate symptoms. Her daughter, Kathy, visits her daily at her home but is unable to provide the increased level of attention she now requires. Margaret is unsure how to access support, and her PCP is not equipped to provide the necessary guidance.

#### **Key Information**

Location: Atlanta, Georgia

Family: 2 children, 4 grandchildren

#### Medical Utilizations in Last Year: 1

Emergency Department visit followed by post-acute care at home

Income: \$1,700 per month

#### Margaret's Needs

- Culturally competent, coordinated care.
- · Financial support for out-of-pocket medical costs.
- Support for household and personal tasks, such as cooking, cleaning, bathing, and maintaining a medication schedule.
- Assistance with light activity, such as short walks or physical therapy.

#### Margaret's Challenges

- Lack of savings for in-home care services and medical costs.
- Suffers from sundowning every evening and often forgets to take medications on time.
- Lives alone in a home with steps, which have caused 2 falls in the last 6 months.
- Struggles with Type 2 Diabetes and impaired vision that limits her ability to drive a vehicle.

#### Margaret's Experience in the GUIDE Model



#### Comprehensive Assessment and Care Plan

Margaret receives a comprehensive assessment and develops a care plan with her care team, which addresses her safety walking down stairs.

#### Ongoing Monitoring and Support

Care navigator checks in with Margaret monthly. Kathy also calls care navigator for suggestions on how to cope with sundowning.

#### Medication Management

Margaret's care navigator provides tips for Margaret to maintain her correct medication schedule.



#### **Referral and Coordination**

Care navigator refers Margaret to a community-based organization that helps her identify service providers.

# Program of All Inclusive Care for the Elderly (PACE)



### Program of All-Inclusive Care for the Elderly (PACE)

- What's PACE and how does it work?
- PACE provides comprehensive care.
- PACE supports family caregivers.
- PACE provides services in the community.

https://www.medicare.gov/publications/11341-Quick-Facts-PACE.pdf



## **To Qualify for PACE**



https://cmsnationaltrainingprogram.cms.gov/sites/default/files/shared/Getting%20Started%2 0With%20Medicare 2023 2024%20Amounts 101823.pptx



## **About PACE Coverage and Premiums**

If you have Medicare, but not Medicaid, you'll be charged a monthly premium to cover the long-term care portion of the benefit and a premium for Medicare Part D drugs.



If you have Medicaid, you won't have to pay a monthly premium for the long-term care portion of the benefit.

https://cmsnationaltrainingprogram.cms.gov/sites/default/files/shared/Getting%20Started%2 0With%20Medicare 2023 2024%20Amounts 101823.pptx



# Physician Fee Schedule



## **2024 Physician Fee Schedule**

Some of the topics covered in the final rule include:

- o CY 2024 PFS Rate-setting and Conversion Factor
- Evaluation and Management Services
- o Behavioral Health Services
- Dental and Oral Health Services
- o Telehealth Services
- Caregiver Training Services
- o Social Determinations of Health (SDOH) Risk Assessment
- Community Health Integration (CHI) and Principal Illness Navigation (PIN) Services



## 2024 Physician Fee Schedule – Health Equity

### **Caregiver Support**

- For CY 2024, CMS will make payment when practitioners train caregivers to support patients with certain diseases or illnesses (e.g., dementia) in carrying out a treatment plan.
- Medicare will pay for these services when furnished by a physician or a nonphysician practitioner (nurse practitioners, clinical nurse specialists, certified nurse-midwives, physician assistants, and clinical psychologists) or therapist (physical therapist, occupational therapist, or speech language pathologist) as part of the patient's individualized treatment plan or therapy plan of care.



## 2024 Physician Fee Schedule – Health Equity (2)

### Social Determinants of Health (SDOH) Risk Assessment

- We finalized coding and payment for SDOH risk assessments to recognize when practitioners spend time and resources assessing SDOH that may be impacting their ability to treat the patient.
- We are finalizing the addition of the SDOH risk assessment to the annual wellness visit as an optional, additional element with an additional payment and no patient coinsurance nor deductible (when provided with the annual wellness visit).
- We also finalized codes and payment for SDOH risk assessments furnished with an evaluation and management or behavioral health visit.



## 2024 Physician Fee Schedule – Health Equity (3)

### Community Health Integration (CHI) and Principal Illness Navigation (PIN) Services

- For CY 2024, we finalized specific coding and payment for monthly community health integration and principal illness navigation services to account for when clinicians involve auxiliary personnel such as community health workers and care navigators to support patients who have unmet SDOH needs that affect the diagnosis and treatment of their medical problems and when certain patients with high-risk conditions need assistance connecting with appropriate clinical and other resources.
- We also finalized a new set of additional PIN codes that practitioners may bill when specifically supervising auxiliary personnel such as peer support specialists to support patients with behavioral health conditions that meet the qualifications of a serious, high-risk illness as outlined in PIN.



# Stay Connected



# **CMS Updates**



Centers for Medicare & Medicaid Services

www.cms.gov www.medicaid.gov www

www.medicare.gov

#### **Email Updates**

To sign up for updates or to access your subscriber preferences, please enter your contact information below.



Your contact information is used to deliver requested updates or to access your subscriber preferences.

Privacy Policy | Cookie Statement | Help

https://public.govdelivery.com/accounts/USCMS/subscriber/new

### **Medicaid Outreach**



#### Connect with HHS Region IX on Medicaid Outreach

Thank you for your interest in helping Nevadans get and stay covered! Please fill out the information below to be added to communications from the HHS Region IX Office on how you can help the effort.

Sign in to Google to save your progress. Learn more

\* Indicates required question



Region9ORD@hhs.gov





# Appreciate Your Feedback



# Please take the time to complete the post-engagement evaluation form, using the hyperlink or QR code:

### https://cmsgov.force.com/act/Evaluation

Activity Name: "9-CMS San Francisco Joins Nevada Senior Services"





# **Contact Information**

### Darrick Lam, MSW, MBA Regional Administrator

Local Engagement & Administration Office of Program Operations and Local Engagement Centers for Medicare & Medicaid Services

> <u>sauwo.lam@cms.hhs.gov</u> (415) 769-1766



# EYXAPIΣTΩ TÄNAN TÖDZIĘKUJĘ GRAZIE ありがとう LO MERCI L - THANK YOU DIAKUIU PALDIES TESEKKUR EDERIM





### Community Report:

### **Overview**

Jeffrey B. Klein, FACHE

President & CEO Nevada Senior Services



### BUILD A CONTINUUM OF SERVICES TO SUPPORT AGING IN PLACE

Design a dementia capable system to deliver the right services at the right time.

## **Building Dementia Capability**



- 2017 Awarded Alzheimer's Disease
  Program Initiative Grant through the
  Administration on Aging #NV90ALGG0015
  H2H
- 2021 Awarded a second ADPI grant through the ACL #NV90ADPI0067– Home Based Solutions
- 2017 2024 Implement sustainability plan

### H2H, COPE, HomeMeds and Education



Reduce hospital readmissions

- Improve health outcomes
- Reduce caregiver burden
- Increase dementia capability within the community



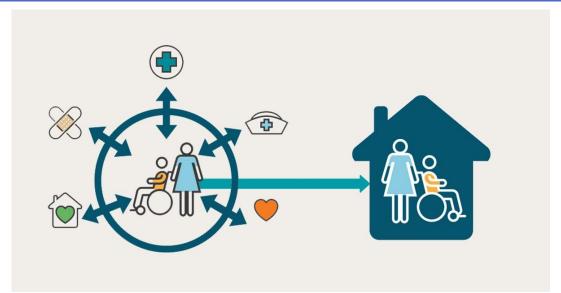
### **Community Report:**

### HOSPITAL 2 HOME PROGRESS UPDATES

Betty Russell, LCSW

Clinical Director, Nevada Senior Services

## Client #1's Journey-From the **Hospital** to his new **Home**



Client was discharged from the hospital to a long term care facility for two years recovering from a heart attack. Client was previously homeless and unable to be discharged home. The H2H team worked with his family out of state and countless community partners to secure the clients new housing. Client is now happily recovering in the comfort of his new apartment with continued H2H support!

## Where Hospital 2 Home Started



The H2H program was an ACL Grant funded program brought to Nevada Senior Services in 2017.

This program was created and researched by the Rush Hospital in Chicago.

NSS intentionally targeted and included the dementia population.

## Impact

#### **Total Hours September- December 2023**

0

1000

2000

3000

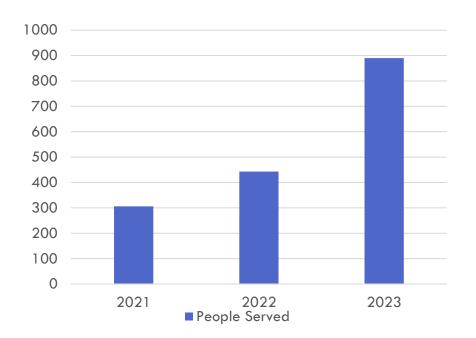
4000

5000

New Community Partners Case Management hours\*: Ability to serve new vulnerable populations due to community Respite hours\*: partnerships Increase in clients able to serve and hours of service Total Hours\*: able to provide

### Let's Talk Numbers!

- People Served Prior to 2021- 900
- People Served in 2021- 306
- People Served in 2022- 443
- People served in 2023- 890



## **Community Partners**

- Accessible Space
- Aging and Disability Services
- Adult Protective Services
- Archwell
- Boulder City Hospital
- Caremore
- Centennial Hills Hospital
- Clark County Social Services
- Clark County Public Guardian
- Cleveland Clinic
- Crisis Response Team of LV
- Desert Regional Center
- Desert Springs Hospital
- Dignity Rehab
- Encompass Rehab

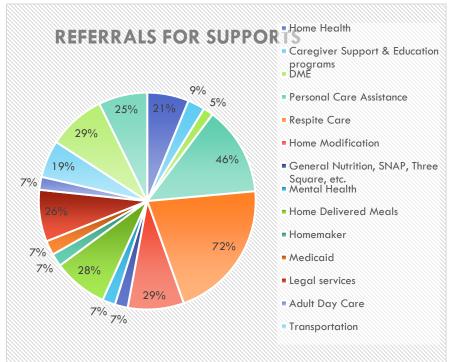
- Henderson Hospital
- Horizon Rehab
- Intermountain Hospitals
- JFSA
- LV Fire & Rescue
- Medicaid/FOCIS
- MGM Resorts International
- Mobile Crisis Unit of Henderson
- Mountain View Hospital
- Mountain Vista Medical Center
- North Las Vegas Fire Department
- Omnicare Home Health
- Optum
- P3 Health
- Sage Creek

- Skilled Nursing Facilities of Clark County
- Southern Hills
- Southwest Medical
- Spring Valley Hospital
- St. Rose Hospital
- Summerlin Hospital
  - Sunrise Hospital
- Trellis Rehab
- United Health Care
- University Medical Center
- Valley Hospital

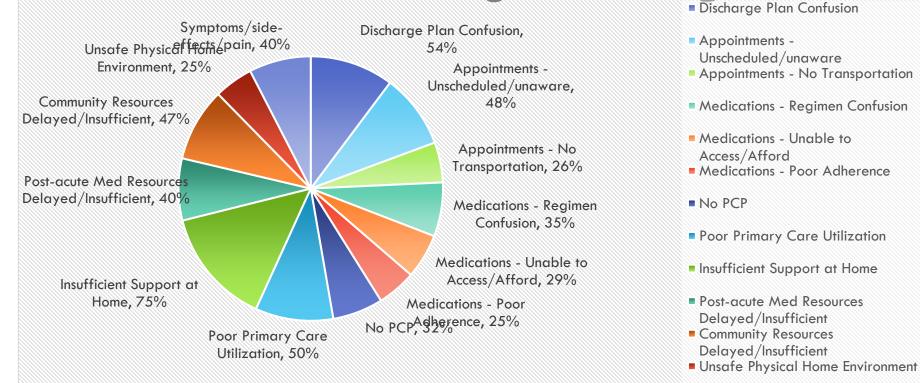
### Identifying the Concern and the Resources Used to Address Those Identified Concerns

Data from September-December 2023

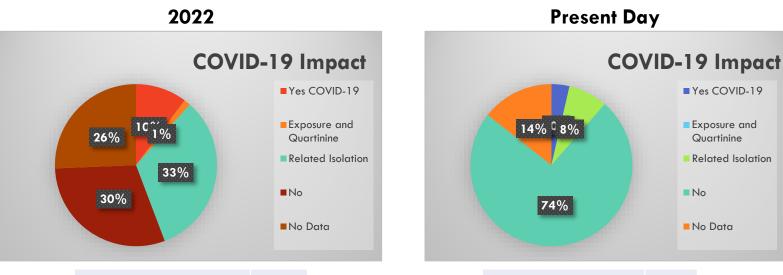




### **Discharge Challenges**



## **COVID** Impact and Comparison



COVID-19 Impact	
Yes COVID-19	16
Exposure and Quartinine	2
Related Isolation	51
No	47
No Data	40



## What We've Learned



- Working with humans is complex, challenging and the most rewarding thing on planet earth
- Fitting client with their support team (complex case manager and respite coach) based on need, cultural context, and demographic requests
- Outreach to the community can happen in unusual ways (Spanish speaking radio, word of mouth)
- Partnerships and collaborations in the local community allow H2H to reach clients that are not easily accessible

## Team Goals

- Quick response time and immediate case management and respite in the home
  - Immediate referrals both within NSS and the community to address identified needs
- Decrease COVID & flu exposure
- More partnerships throughout the state, county and city
- Personal growth amongst Hospital 2 Home team members
  - Educational opportunities
  - Professional growth opportunities
  - Awareness of self care needs

# What's New with Hospital 2 Home

- Direct Adult Day Care Admit
  - What is it?
  - Why it works?
- Clark County Collaboration
- UMC and all Valley Hospitals and Rehabs

#### Goal:

Support older adults and those with disabilities and unsupported document status to live safely in the local community with the services they need.



## What's Next with Hospital 2 Home

#### Clinical Director Goals

- Expand Hospital 2 Home geographically
- Imbed Hospital 2 Home in more local hospitals (as at UMC)
- Add additional staff and minimize response time
- Continue adding programing as we see the needs of the community
- Taking care of the staff so the staff can care for the clients



Betty Russell, LCSW Clinical Director of Nevada Senior Services

## Thank You!

#### Collaborators, Community Partners and H2H Team Members







Marie Llanos, OTD, MHPEd, OTR/L, CAPS, ECHM, HAST Occupational Therapist/COPE Coordinator





#### 1 Evidence-based

E nhance well-being and quality of life of persons living with (PLWD) and caregiver

#### 2 Delivery

Flexible approach Up to 12 sessions In-person, telephone or virtual Coach or consultative model

#### 3

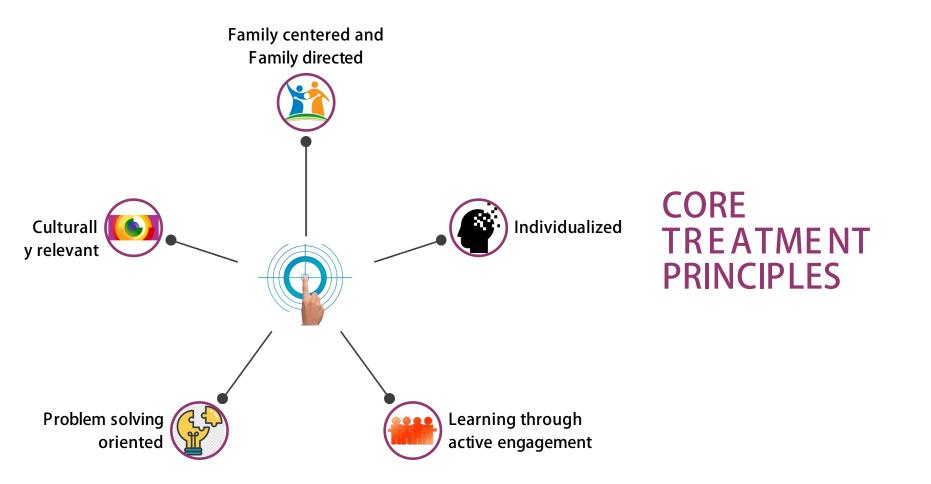
#### Learning through doing

Facilitate caregiver knowledge and skills for managing daily care challenges

Phases

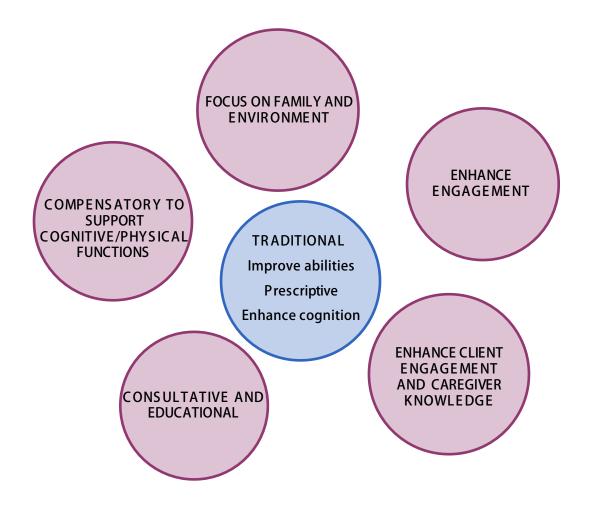
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- Assessment
- Implementation
- Generalization



#### PARADIGM SHIFT

From a Rehabilitative to Habilitative focus



#### PROGRAM STRUCTURE

#### 1.Who can deliver?

Occupational therapist, nurse, or social worker Level of clinical exposure to working with PLWD Prior experience working with family members Able to engage family as a member of the care team Experience working as a member of an interprofessional team Comfortable with the role of coach or consultant Flexible which can include other team members

#### 1.Who can benefit?

Persons living with dementia

Functional dependence, behavioral symptoms, poor quality of life

#### Caregiver

Lives with or nearby Has care challenges Distressed, overwhelmed or wants new care

#### **NSS - COPE**

#### Challenges

Length of time in completing the 10 modules with case studies

"Form fatigue"

Time constraints (2-3 hrs) for the assessment phases

Infrequent scheduling (early AM, evenings or weekends)

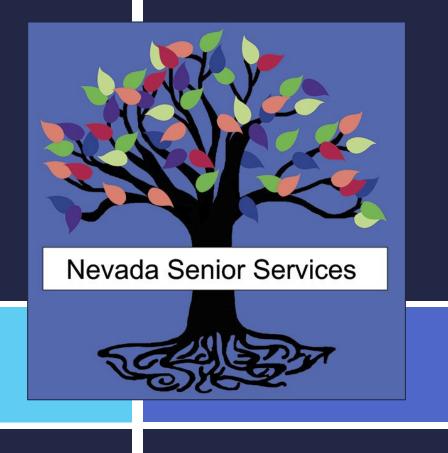
oaregiver readiness to

Limited community resources

Sustainability







### Community Report:

### **HomeMeds**

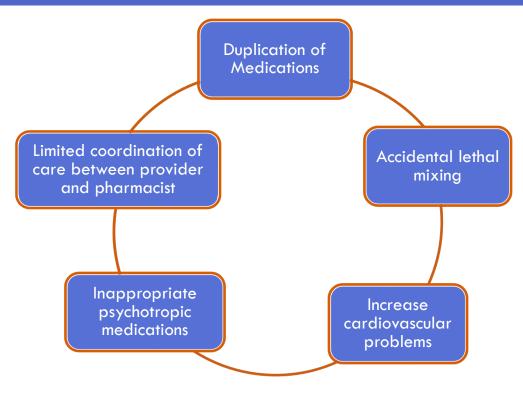
Tamra Lynn, RN Nevada Senior Services



### Evidenced-based intervention

- Support home-visit programs or agencies to keep people at home and out of the hospital by addressing medication safety.
- Proven to lower healthcare cost,
- Increase the quality of life
- Improve upon medication use.









- Assessments conducted on every COPE client
- Program alerts to confirm medication issues
- "Live" pharmacist reviews and make recommendations
- Overall positive feedback





- Increase staff training
- Hire more pharmacists
- Expand into the community within 6 mos to a year
- Integrate a falls prevention program in Q2

# For any questions and further information, pls email: tlynn@nevadaseniorservices.org

#### ACL/RTI

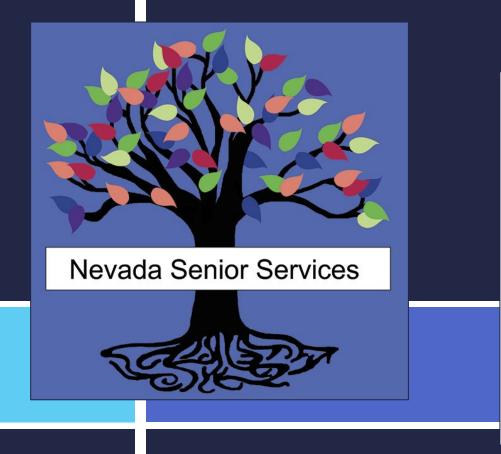
#### NSS Board of Directors, Administrators and Staff

Donors and supporters

#### Community partners

Clients, caregivers and family members





# Community Report:

## ID/D & Community Education

Jennifer Ruiz, BS

Director Education, Nevada Senior Services

## Nevada Senior Services Education

## Nevada Senior Services Education Classes

- Caring for You, Caring for Me
- Dealing with Dementia
- Thoughtful Hospitalization
- Dementia Awareness
- Medication Management

## Nevada Senior Services Latest Training

- First collaboration
- Neighbor Network of Northern Nevada/N4
  - Amy Dewitt-Smith
- Desert Regional Center/DRC
  - Jazmine Smith
  - Dr. Elaine Brown
- Started August 2022

## Intellectual Developmental Disability/Dementia Training

- Material: Derived National Task Group on Intellectual Disabilities and Dementia Practices (NTG)- Evidence-informed program
- Developed four core presentations- professionals (social workers, case managers, etc.), direct support staff, unpaid caregivers, and community groups
- 6 week/1 hour series for professionals, unpaid caregivers and community groups
- Iday/2 hour direct support staff with follow-up/consultation

## IDD/Dementia Training Topics Include

- NAPA-National Alzheimer's
  Planning Act
- Dementia in ID
- Dementia Characteristics & Types
- Cultural Considerations
- Health Care Advocacy
- Caregiving & Dementia
- Communication

- Community Supports
- Nutrition
- Stage-Based Strategies
- Supporting Families
- Abuse & Safety
- Medication
- Bridging Aging & DD Services

## IDD/Dementia Training Series

- □ Six week series includes:
  - Intro to Aging
  - Dementia 101
  - Caregiving and Dementia
  - Communicating
  - Community/Family Supports
  - Culture Considerations
  - EDSD- Early Detection Screen for Dementia
- Direct staff:
  - Environment
  - Essence/Person-Centered Planning

## Results IDD/Dementia Training

- Providers are excited, feel empowered and equipped
  - Supporting the needs of people they care for
- Providers/Families know IDD, Gaining knowledge of dementia
  - Allows for other avenues to be taken for best care
- Providers learning about dementia are able to identify symptoms in the people they support much sooner
- Preparing the IDD/Dementia workforce
  - Building community service provider capacity by ensuring skilled workers can meet the needs of the people they serve
- Service coordinators
- Direct support staff

## Conclusion IDD/Dementia Training

- Supports people with IDD/Dementia to age well
- Supports communities with the education needed to assist people with IDD/Dementia
- Supports Quality care
- Collaboration is essential
  - Knowledge on both IDD and dementia is of most importance
  - Our hope is for this training to go far and wide
  - Collaboration with DRC

## Nevada Senior Services Education

- Enhancing the continuum of care for persons with dementia
- Improving health outcomes
- Reducing caregiver burden

## Nevada Senior Services Education Schedule

- www.nevadaseniorservices.org
- Programs and Services
- Education
- Education calendar

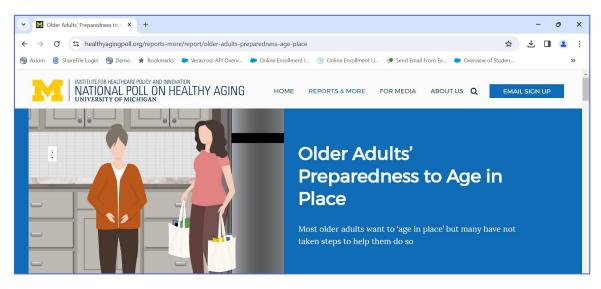


#### **A Pivot to Prevention**

Michael Splaine, Splaine Consulting

## Michigan age in place poll results

#### https://www.healthyagingpoll.org/reportsmore/report/older-adults-preparedness-age-place



# Living Our Best Lives; Aging, Prevention, Loneliness and the Home

#### **Ginna Baik**

Senior Innovation & Business Development Leader for Senior Living, Amazon









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## Living Our Best Lives; Aging, Prevention, Loneliness and the Home

Ginna Baik, Senior Technology Business Development Manager @ginnabaik The Journey of Aging



## **Global Tech Adoption in Fast Forward**



<b>E-Commerce</b>	2
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10 Years in 8 Weeks

Increase in e-commerce deliveries



### Telemedicine

**10x in 15 Days** Increase in virtual appointments

**Streaming Video** 

7 Years in 5 Months Netflix vs. Disney+ to hit 50M subscribers



**Remote Learning** 

**250 Million in 2 Weeks** *Students who went to online learning* 

Source: McKinsey, Meet the Next Normal Consumer, April 2020



## **Intelligence of Things Gaining Momentum**



## <u>er</u>

#### AI and Machine Learning

43% of IT leaders say AI/ML matters much more than they thought as a result of the pandemic.

Source: Algorithmia, 2020 Enterprise Al/ML Trends Survey

#### **Robotic Process Automation**

Poised to become a \$2 billion global industry in 2021.

Source: Gartner

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#### **Natural Language Processing**

53% of technical leaders indicated their NLP budgets were at least 10% higher compared to 2019.

Source: John Snow Labs



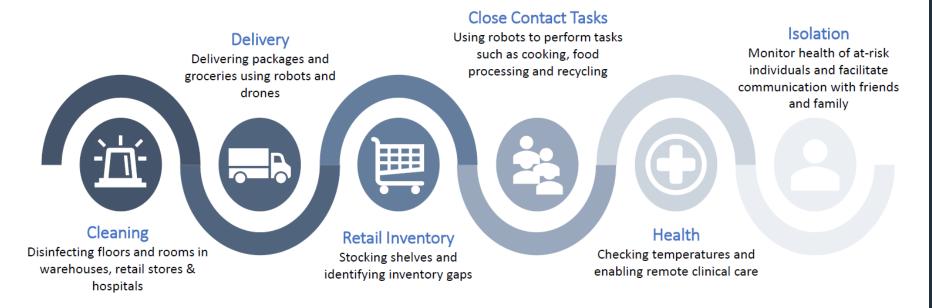
#### **Cloud Computing**

59% of global enterprises expect their cloud usage will be slightly or significantly higher than planned this year.

Source: Flexera, 2020 State of the Cloud report, April 2020



## **Robots to the Rescue: Responding to COVID-19 Effects**

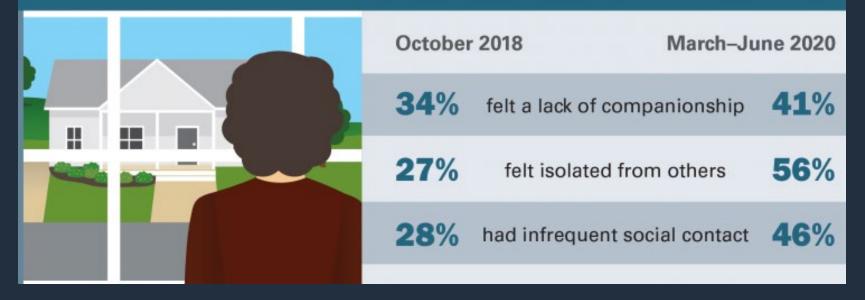


Source: CTA, COVID-19 Impact on Technology Innovation: U.S. & Europe, September 2020





#### Changes in Ioneliness and social contacts, 2018 to 2020 AMONG ADULTS AGE 50-80



University of Michigan Survey June 2020 Source: University of Michigan



# 21.8 million disconnected.



## CNET SMART HOME AND HEALTH STUDY FOR CDW

CBS Interactive Research, May 27, 2020



Smart speakers, Security cameras, and Doorbells top the list of encouraged products by those with senior parents/GP

#### 2/1% Smart speaker 41% Fall detectors are 23% 59% top of mind as 20% Smart doorbell 53% something those 18% 65% without senior 16% Wearable fitness tracker 30% parents/GP would 14% 41% 11% Smart lock 43% 9% 35% 9% Smart pill dispenser 55% 9% ■ Have Parent/GP 70+ 24% 6% Smart glucose monitor 43% Do Not Have Parent/GP 70+ 5% 22% 5% Smart laundry appliance(s) 19% 4% 18% 3% Other smart home or health product: 25% 2% Smart mattress attachment 15% 2% 11% 39% I haven't/wouldn't encourage 12% CDW.com | 800.808.4239 CDW | Confidential

HEALTHCARE

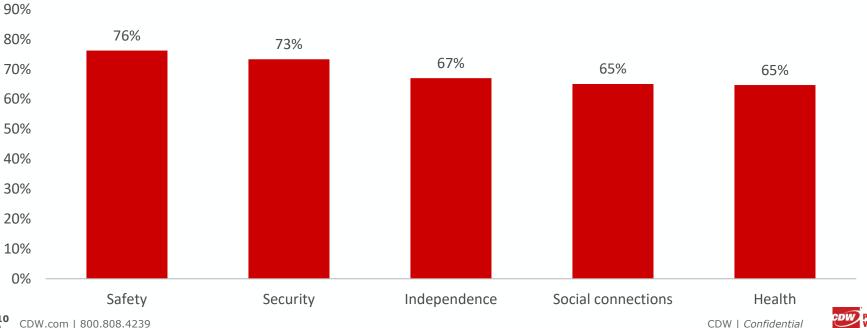
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#### Smart Home/Health Products Encourage Use Of

Respondents see smart tech as helping seniors live better lives in many ways

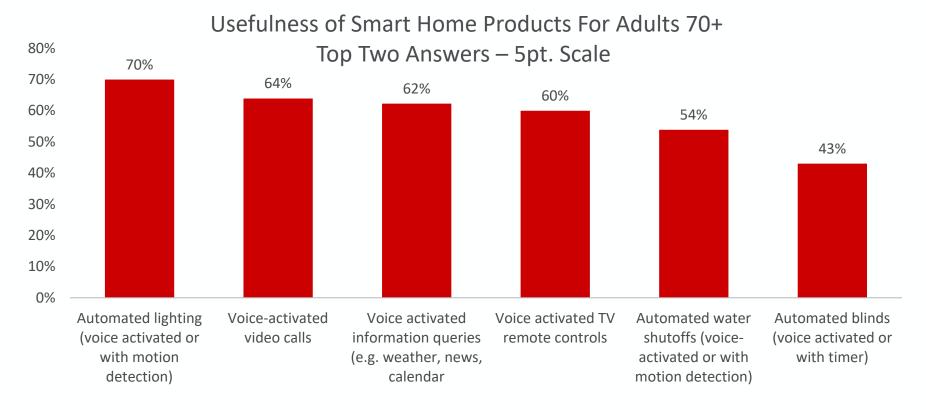
#### Impact Smart Home/Health Tech Has On Helping Older Adults Age Better Top Two Answers – 5pt. Scale





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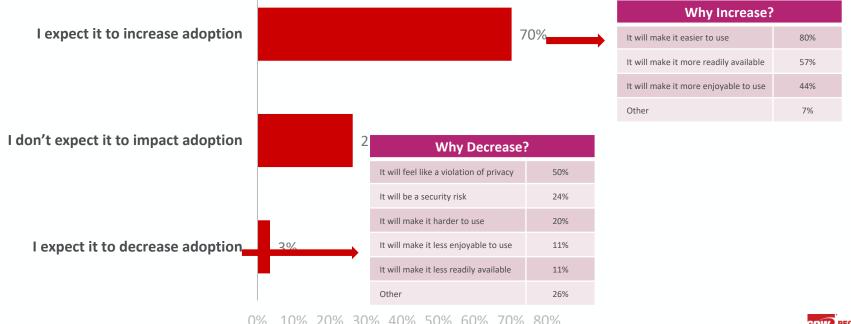
#### Automated lighting is seen as the most useful application for seniors





Voice control is expected to increase adoption of smart tech making it easier to use primarily

#### Expected Impact Of Voice Control Functionality On Adoption Of Smart Home/Health Tech By Adults 70+

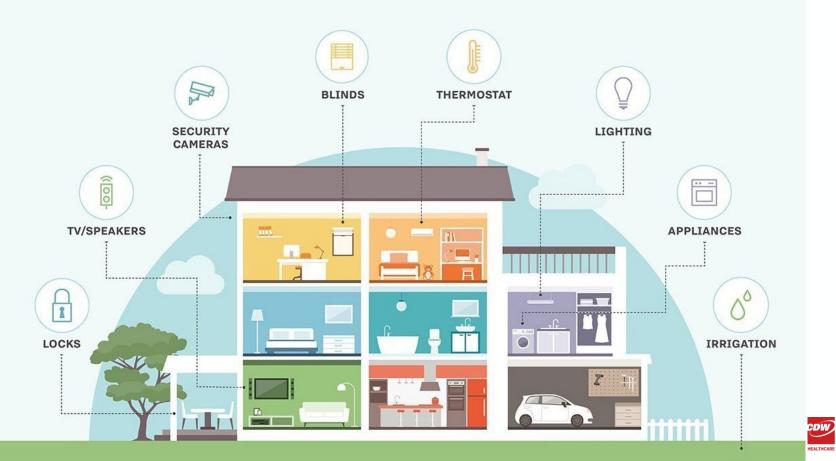


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#### **HOME SMART HOME**



/НО

**GET IT** 

10 4



Easterseals Southern California ClO Stacie DePeau, left, and Lupe Trevizo-Reinoso, Vice President of Living Options, managed the home's tech-friendly makeover.

PATIENT-CENTERED CARL

3

PATIENT-CENTERED CARE

#### 14 How Easterseals Outfitted a Smart Home for Residents with (f) Disabilities in

Tablets, smart speakers and other technologies make life safer and simpler for people with special needs.



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#### Latest Articles



How To Simplify Print Supplies For Essential Services And The Home Office



How Remote Patient Monitoring Is Aiding Th COVID-19 Fight



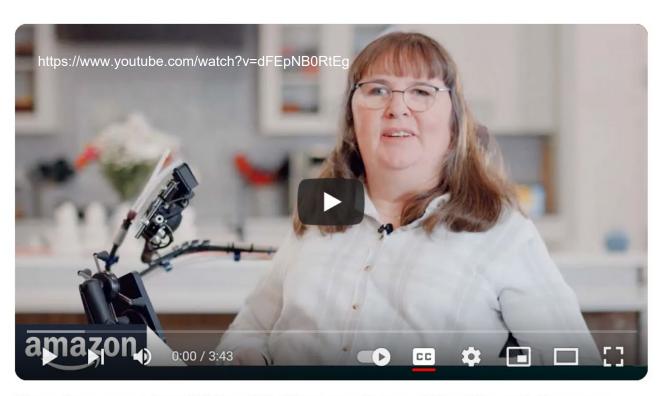
#ATA2020: CEO Ar Johnson Touches Newly Virtual Eve

CDW | Confidential



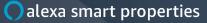


#### Search



How Amazon Alexa Helps this Veteran Around Her Home | Amazon

News







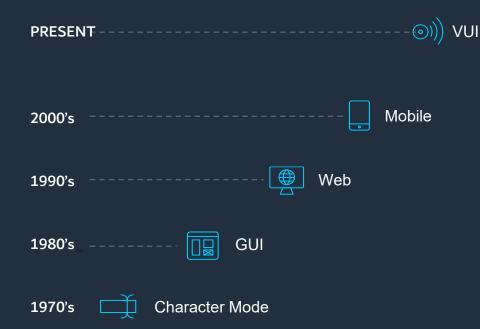


## Over half a billion Alexa-enabled devices sold globally. .



**O**alexa smart properties

## Voice-enabled technology: past and present



63%

Of the total U.S. population (18+) uses a personal voice assistant on a regular basis

Source: NPR and Edison Research 2022

## What to expect next from Alexa

Alexa is becoming...



Smarter & more helpful Use Alexa to create Automations that help your Alexa devices and smart home devices work together. For example, when you say "Alexa, I'm home", Alexa will say, "Welcome home", turn on all the lights downstairs, and set the temperature to 70F/21C.



Ease of use

Using Frustration Free Setup, properties can connect smart devices like the Amazon Smart Plug to their Wi-Fi network in a proactive, Alexa guided process, rather than the previous process that could take many more steps.



Seamless device support Any device, anywhere



## Mary Lou



#### Alexa - My AI Roommate

It has probably been a couple of years since Alexa came to live with me and I am still adjusting!

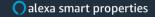
She has been quite wonderful about notifying me when an Amazon package comes, reminding me of scheduled happenings and awakening me with soothing sounds. But when will I stop feeling I really should apologize to her for asking her to turn on the light AGAIN? When will I feel comfortable not saying thank you when she reminds me to get ready to leave?

When will I stop referring to this inanimate cylinder as her, she, or any other humanistic phrase? Is it the name or the voice that humanizes this technological phenomenon?

I have so many questions. Perhaps I should just forgot worrying about my manners and simply appreciate this amazing technology that makes my life so much easier.

-Marylou

PS – AI is Artificial Intelligence





#### Zero-Touch Immersive Experiences



## It all started with a call from a friend to Jeff

## **Three Main Verticals**



Hotels & Vacation Rentals



Senior Living



Hospitals & Care Facilities

**O**alexa smart properties

## ASP Makes It Easy for Enterprises to Harness the Power of Voice







## The Senior Living Industry Is at a Turning Point



Staffing "apocalypse" as workers quit or face stress and burnout

#### 1/5

More than 1/5 of nursing homes nationwide have been operating without enough workers since summer 2020.

Source: AARP



People are living longer as the cost of care continues to rise

#### 85.6 Years

The average life expectancy in the U.S. will increase to in 85.6 years by 2060, compared to 76.9 in 2000.

Source: Centers for Disease Contro

Baby Boomers are coming of age during an industry inflection point

#### 73M

The Baby Boomers (born 1946-65) make up more than 73 million people. By 2030, the entire generation will be over 65.

Source: U.S. Census

## Lighthouse for Older Adults: A Unique Innovation Approach



Improving Access to Technology Enabled Health & Wellbeing Support for Older Adults in Affordable Housing Communities

- Install internet, provide user friendly technology to residents, and **establish a multi-lingual digital literacy peer training and support program.**
- Conduct rigorous evaluation to measure our success, identify strengths and areas for improvement.
- Design a replicable, sustainable program that
  can scale across CA and the United States. 119

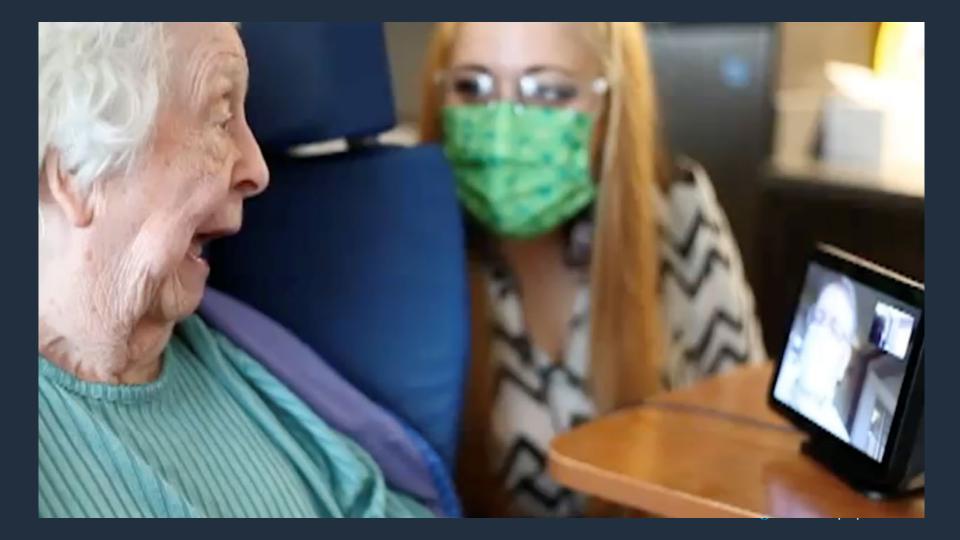
## 1<sup>st</sup> Alexa offering under HHS telehealth guidance

What did we bring to market?

- Two way voice and video communication between care team and patients being treated for Covid19 using Echo Shows
- Delighting patients with Alexa first party experiences for entertainment







## Alexa and Carlton: Streamlining Staff Operations

#### **Carlton Senior Living:**

Carlton is one of Northern California's most successful senior living providers, winning national awards for its resident care, health and fitness, and staff development programs.

#### Goal of ASP Deployment:

Increase staff happiness and efficiency

#### Alexa functionality to reach goal:

Caregiver check in, alerts, reminders

*"There was an 83% reduction in data entry, a 91% reduction in duplicate visits, and a 34% reduction in resident emergency pendant requests."* 

– Dave Coluzzi , President Carlton Senior Living

## Alexa and Atria: Raising the bar for Engagement

#### Atria:

Independent living, assisted living, supportive living, and memory care communities in more than 344 locations in 44 states

#### Goal of ASP Deployment:

Increase engagement of residents

Alexa functionality to reach goal:

Alerts, reminders and cards keep residents aware of community activities.

*"We've seen a* 50-75% increase in participation in Atria Engaged Life™ events."

- Chris Nall, Chief Technology Officer, Atria Management Company

## Fellowship Square- Mesa: Meeting Challenges with Tech

Fellowship Square-Mesa: Owned by Christian Care, the largest provider of non-profit senior housing and healthcare services in Arizona

#### Goal of ASP Deployment:

Increase safety of residents and increase staff efficiencies

#### Alexa functionality to reach goal:

Alexa voice technology and smart home applications



#### "Alexa saves me an FTE, 40 hours a week. That allows my maintenance crew to do more work."

- Jon Scott Williams, Executive Director

## THE FORUM

AT RANCHO SAN ANTONIO



#### Life Safety

John and Ginna,



On another note, one of our residents made me promise to share her recent experience with Alexa. About a week ago, she had a horrific fall in her Independent living apartment. In her words, she "shattered her femur to smithereens". While laying on the floor in pain, immobile with no cell phone or pendant in reach, her first and only thought was to call Alexa. She said call Front Desk and Alexa did. She went on to say how cute the EMTs were too. She is now back at The Admiral in rehab starting a long recovery period; likely 6 months or longer. She also made me promise to get the echo from her IL apartment and bring it to her rehab room. Of course, I did. Thought you would appreciate this.

Lj –IT Director, Admiral at the Lake, a Kendal Community, 9/30/21

## **Pandemic Tech Lessons Learned with Older Adults**



Technology secured wireless infrastructure is a **MUST HAVE** 



Tech through voice empowers care and independence for older adults



Voice increases adoption of tech especially with older adults



Video chat is the best alternative to in person meetings

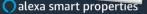


**Telehealth** is a game changer with older adults





## We need technology to remind us of **who we are** and what we have gained, **not what we have lost**.



## Thank you



Ginna Baik Senior Living Lead for Alexa Smart Properties gbbaik@amazon.com



#### Session 1 POLICY

Brainstorm and discuss potential actions by county government or state legislature to support the shift toward prevention.

#### Session 3

#### **COMMUNITY ENGAGEMENT**

How can we continue to bring the lived experience of persons with dementia and family caregivers into the early planning/thinking conversations? How can we assure that we engage language or cultural groups outside the mainstream?

#### Session 2

#### PROGRAMS

What are the existing programs/agencies in our community that work to get ahead of social or health care problems? Is there need for something new in the community? And what are unique channels for communication that we can access?

#### BREAKOUT SESSIONS 2:30 to 3:30 PM

# APPRECIATE

**POST EVENT SURVEY:** 

## THANK YOU!

Please watch your email for updates!

https://www.surveymonkey.com/r/NSSStakeholderSummit

## **HOME-BASED SOLUTIONS**

STAKEHOLDER PLANNING SUMMIT ~ FEBRUARY 27, 2024

ENHANCING THE CONTINUUM OF CARE FOR PERSONS WITH DEMENTIA, IMPROVING HEALTH OUTCOMES AND REDUCING CAREGIVER BURDEN.

**#HBSStakeholder** 

nevadaseniorservices.org/hbs